

**Schedule K: Operating Reserve & Excess Financing**

	Monthly									
	Total	Nov'89	Dec'89	Jan'90	Feb'90	Mar'90	Apr'90	May'90	Jun'90	Jul'90
<b>PROJECT ACCOUNTS</b>										
Investment Adjustment	-12754		-629	-1257	-1909	-2562	-2982	-4325	-5251	-5250
Operating Losses										
Interest Income Used										
Subtotal: PROJECT ACCOUNTS	-12754		-629	-1257	-1909	-2562	-2982	-4325	-5251	-5250
<b>FUNDED EXPENSE ACCOUNTS</b>										
Financing to Escrow										
Funded Expenditures										
Escrow to Cash										
Const./Br.Fin.to Cash										
Subtotal: FUNDED EXPENSE ACCOUNTS										
<b>RESERVE ACCOUNTS</b>										
Working Capital										
Operating Reserve										
Subtotal: RESERVE ACCOUNTS										
<b>Total</b>	<b>-12754</b>		<b>-629</b>	<b>-1257</b>	<b>-1909</b>	<b>-2562</b>	<b>-2982</b>	<b>-4325</b>	<b>-5251</b>	<b>-5250</b>

	Aug'90	Sep'90	Oct'90	Nov'90	Dec'90	Jan'91	Feb'91	Mar'91	Apr'91	May'91
<b>PROJECT ACCOUNTS</b>										
Investment Adjustment	-5250	16661								
Operating Losses										
Interest Income Used										
Subtotal: PROJECT ACCOUNTS	-5250	16661								
<b>FUNDED EXPENSE ACCOUNTS</b>										
Financing to Escrow										
Funded Expenditures										
Escrow to Cash										
Const./Br.Fin.to Cash										
Subtotal: FUNDED EXPENSE ACCOUNTS										
<b>RESERVE ACCOUNTS</b>										
Working Capital										
Operating Reserve										
Subtotal: RESERVE ACCOUNTS										
<b>Total</b>	<b>-5250</b>	<b>16661</b>								