

Shelter School Renovation (L&H):Phase 1: Residential

Schedule K: Operating Reserve & Excess Financing

	Annual								
	Total	1987	1988	1989	1990	1991	1992	1993	1994
PROJECT ACCOUNTS									
Investment Adjustment	1,421,774	12824	24498	192452	290300	279500	275340	268320	78540
Operating Losses	-37,322	-12824	-24498						
Interest Income Used									
Subtotal: PROJECT ACCOUNTS	1,384,452			192452	290300	279500	275340	268320	78540
FUNDED EXPENSE ACCOUNTS									
Financing to Escrow									
Funded Expenditures									
Escrow to Cash									
Const./Br.Fin.to Cash									
Subtotal: FUNDED EXPENSE ACCOUNTS									
RESERVE ACCOUNTS									
Working Capital									
Operating Reserve									
Subtotal: RESERVE ACCOUNTS									
Total	1,384,452			192452	290300	279500	275340	268320	78540

	1995	1996	1997	1998	1999	2000	2001	2002
PROJECT ACCOUNTS								
Investment Adjustment								
Operating Losses								
Interest Income Used								
Subtotal: PROJECT ACCOUNTS								
FUNDED EXPENSE ACCOUNTS								
Financing to Escrow								
Funded Expenditures								
Escrow to Cash								
Const./Br.Fin.to Cash								
Subtotal: FUNDED EXPENSE ACCOUNTS								
RESERVE ACCOUNTS								
Working Capital								
Operating Reserve								
Subtotal: RESERVE ACCOUNTS								
Total								