

Regional Shopping Center Illustration:Phase 1: Initial Phase

Schedule L: Debt Service Schedule

Annual from opening

	Total	1989	1990	1991	1992	1993	1994	1995
2 661 1st Mortgage Interest	38,340,200	3,907,174	3,895,210	3,881,928	3,867,181	3,850,810	3,832,634	3,812,456
2 671 1st Mortgage Amortization	1,817,168	108,563	120,527	133,809	148,556	164,927	183,102	203,281
Subtotal:	40,157,368	4,015,737	4,015,737	4,015,737	4,015,737	4,015,737	4,015,737	4,015,737
2 662 2cd Mortgage Interest								
2 672 2cd Mortgage Amortization								
Subtotal:								
4 663 3rd Mortgage Interest	69,151,547							
4 673 3rd Mortgage Amortization								
Subtotal:	69,151,547							
4 641 Credit Enhancement								
Total	109,308,915	4,015,737	4,015,737	4,015,737	4,015,737	4,015,737	4,015,737	4,015,737

	1996	1997	1998	1999	2000	2001	2002	2003	2004
2 661 1st Mortgage Interest	3,790,054	3,765,183	3,737,571						
2 671 1st Mortgage Amortization	225,683	250,554	278,166						
Subtotal:	4,015,737	4,015,737	4,015,737						
2 662 2cd Mortgage Interest									
2 672 2cd Mortgage Amortization									
Subtotal:									
4 663 3rd Mortgage Interest				6,915,155	6,915,155	6,915,155	6,915,155	6,915,155	6,915,155
4 673 3rd Mortgage Amortization									
Subtotal:				6,915,155	6,915,155	6,915,155	6,915,155	6,915,155	6,915,155
4 641 Credit Enhancement									
Total	4,015,737	4,015,737	4,015,737	6,915,155	6,915,155	6,915,155	6,915,155	6,915,155	6,915,155

	2005	2006	2007	2008
2 661 1st Mortgage Interest				
2 671 1st Mortgage Amortization				
Subtotal:				
2 662 2cd Mortgage Interest				
2 672 2cd Mortgage Amortization				
Subtotal:				
4 663 3rd Mortgage Interest	6,915,155	6,915,155	6,915,155	6,915,155
4 673 3rd Mortgage Amortization				
Subtotal:	6,915,155	6,915,155	6,915,155	6,915,155
4 641 Credit Enhancement				
Total	6,915,155	6,915,155	6,915,155	6,915,155