

Schedule B: Cash Flow By Participant

(BTY)(ATY)	Annual								
	Total	To Date	1985	1986	1987	1988	1989	1990	1991
Developer(****)()									
Start-up Oper. Losses (exp.) (1 167)	-177,421	-3,242	-73531	-63226	-34355	-3066			
Equity Residual (1 196)	1,980,925								
Investment Adj. (1 320)	-60,865	-63,143	2278						
Return of Investment (1 370)	238,286								
Net Cash Flow (NCF) (1 699)	676,485						30809	91,017	114353
Subtotal: Developer(****)()	2,657,410	-66,385	-71252	-63226	-34355	-3066	30809	91,017	114353
Lender (****)()									
Orig.Mtge(s) (2 240)	-3,345,000							-3,345,000	
Mtge Interest (2 660)	2,068,821							361,628	431588
Mtge Amortization (2 670)	119,293							15,633	21125
	3,225,707								
Subtotal: Lender (****)()	2,068,821							-2,967,739	452713
Investor (****)(****)									
Start-up Oper. Losses (exp.) (3 167)	-177,421	-3,242	-73531	-63226	-34355	-3066			
Equity Residual (3 196)	1,980,925								
Investment (3 310)	-132,771	-132,771							
Investment Adj. (3 320)	-60,865	-63,143	2278						
Return of Investment (3 370)	371,057								
Net Cash Flow (NCF) (3 699)	676,485						30809	91,017	114353
Income Taxes (Const.) (3 820)	1,621	1,621							
Income Taxes (Annual) (3 850)	206,721		85828	88334	71783	54468	36363	-3,047	-17145
Inc.Taxes:Equity Residual (3 880)	-924,612								
Subtotal: Investor (****)(****)	1,941,140	-197,535	14576	25108	37428	51402	67171	87,970	97208
Other (****)()									
Const.Interest (4 155)	2,632,832	158,605	473499	485025	485025	485025	485025	60,628	
Const.Loan (4 220)		-2,419,177	-925823					3,345,000	
Subtotal: Other (****)()	2,632,832	-2,260,572	-452324	485025	485025	485025	485025	3,405,628	
Public () (****)									
Income Taxes (Const.) (5 820)	-1,621	-1,621							
Income Taxes (Annual) (5 850)	-206,721		-85828	-88334	-71783	-54468	-36363	3,047	17145
Inc.Taxes:Equity Residual (5 880)	924,612								
Subtotal: Public () (****)	716,270	-1,621	-85828	-88334	-71783	-54468	-36363	3,047	17145
Total	10,016,473	-2,526,114	-594829	358572	416315	478893	546643	619,922	681419

(BTY)(ATY)	1992	1993	1994
Developer(****)()			
Start-up Oper. Losses (exp.) (1 167)			
Equity Residual (1 196)			1,980,925
Investment Adj. (1 320)			
Return of Investment (1 370)			238,286
Net Cash Flow (NCF) (1 699)	130283	146535	163,488
Subtotal: Developer(****)()	130283	146535	2,382,699
Lender (****)()			
Orig.Mtge(s) (2 240)			
Mtge Interest (2 660)	428673	425354	421,578
Mtge Amortization (2 670)	24041	27359	31,135
			3,225,707
Subtotal: Lender (****)()	452713	452713	3,678,421
Investor (****)(****)			
Start-up Oper. Losses (exp.) (3 167)			
Equity Residual (3 196)			1,980,925
Investment (3 310)			
Investment Adj. (3 320)			
Return of Investment (3 370)			371,057
Net Cash Flow (NCF) (3 699)	130283	146535	163,488
Income Taxes (Const.) (3 820)			
Income Taxes (Annual) (3 850)	-27314	-36565	-45,985
Inc.Taxes:Equity Residual (3 880)			-924,612
Subtotal: Investor (****)(****)	102969	109970	1,544,873
Other (****)()			
Const.Interest (4 155)			
Const.Loan (4 220)			
Subtotal: Other (****)()			
Public ()(****)			
Income Taxes (Const.) (5 820)			
Income Taxes (Annual) (5 850)	27314	36565	45,985
Inc.Taxes:Equity Residual (5 880)			924,612
Subtotal: Public ()(****)	27314	36565	970,598
Total	713279	745783	8,576,590