

## Schedule B: Cash Flow By Participant

( BTY )( ATY )	Total	Annual						
		1984	1985	1986	1987	1988	1989	1990
Developer( ****)( )								
Start-up Oper. Losses (exp.) ( 1 167)	-349,179	-3,242	-100,624	-100867	-75928	-48895	-19621	
Equity Residual ( 1 196)	1,244,320							
Investment Adj. ( 1 320)	-60,872	-63,143	68,656					-66,385
Return of Investment ( 1 370)	410,051							
Net Cash Flow (NCF) ( 1 699)	490,767							62,664
Subtotal: Developer( ****)( )	1,735,086	-66,385	-31,968	-100867	-75928	-48895	-19621	-3,721
Lender ( ****)( )								
Financing Fees ( 2 158)	74,000	74,000						
Orig.Mtge(s) ( 2 240)	-3,345,000							-3,345,000
Mtge Interest ( 2 660)	1,822,138							319,702
Mtge Amortization ( 2 670)	149,913							20,307
	3,195,087							
Subtotal: Lender ( ****)( )	1,896,138	74,000						-3,004,991
Investor ( ****)( ****)								
Start-up Oper. Losses (exp.) ( 3 167)	-349,179	-3,242	-100,624	-100867	-75928	-48895	-19621	
Equity Residual ( 3 196)	1,244,320							
Investment ( 3 310)	-132,771	-132,771						
Investment Adj. ( 3 320)	-60,872	-63,143	68,656					-66,385
Return of Investment ( 3 370)	542,822							
Net Cash Flow (NCF) ( 3 699)	490,767							62,664
Income Taxes (Const.) ( 3 820)	1,621	1,621						
Income Taxes (Annual) ( 3 850)	378,795		99,459	107255	92671	77484	61678	10,062
Inc.Taxes:Equity Residual ( 3 880)	-809,571							
Subtotal: Investor ( ****)( ****)	1,305,931	-197,535	67,491	6388	16742	28588	42057	6,340
Other ( ****)( )								
Const.Interest ( 4 155)	2,725,488	158,619	486,728	504277	504277	504277	504277	63,035
Const.Loan ( 4 220)		-2,419,215	-1,058,556					3,477,771
Subtotal: Other ( ****)( )	2,725,488	-2,260,596	-571,828	504277	504277	504277	504277	3,540,806
Public ( )( 9.8%)								
Income Taxes (Const.) ( 5 820)	-1,621	-1,621						
Income Taxes (Annual) ( 5 850)	-378,795		-99,459	-107255	-92671	-77484	-61678	-10,062
Inc.Taxes:Equity Residual ( 5 880)	809,571							
Subtotal: Public ( )( 9.8%)	429,155	-1,621	-99,459	-107255	-92671	-77484	-61678	-10,062
Total	8,091,799	-2,452,138	-635,764	302542	352420	406487	465034	528,372

( BTY )( ATY )	1991	1992	1993	1994
Developer( ****)( )				
Start-up Oper. Losses (exp.) ( 1 167)				
Equity Residual ( 1 196)				1,244,320
Investment Adj. ( 1 320)				
Return of Investment ( 1 370)				410,051
Net Cash Flow (NCF) ( 1 699)	86631	100013	113634	127,825
Subtotal: Developer( ****)( )	86631	100013	113634	1,782,196
Lender ( ****)( )				
Financing Fees ( 2 158)				
Orig.Mtge(s) ( 2 240)				
Mtge Interest ( 2 660)	380942	377660	373980	369,853
Mtge Amortization ( 2 670)	27068	30350	34031	38,157
				3,195,087
Subtotal: Lender ( ****)( )	408011	408011	408011	3,603,097
Investor ( ****)( ****)				
Start-up Oper. Losses (exp.) ( 3 167)				
Equity Residual ( 3 196)				1,244,320
Investment ( 3 310)				
Investment Adj. ( 3 320)				
Return of Investment ( 3 370)				542,822
Net Cash Flow (NCF) ( 3 699)	86631	100013	113634	127,825
Income Taxes (Const.) ( 3 820)				
Income Taxes (Annual) ( 3 850)	-4669	-13656	-21681	-29,808
Inc.Taxes:Equity Residual ( 3 880)				-809,571
Subtotal: Investor ( ****)( ****)	81962	86357	91953	1,075,587
Other ( ****)( )				
Const.Interest ( 4 155)				
Const.Loan ( 4 220)				
Subtotal: Other ( ****)( )				
Public ( )( 9.8%)				
Income Taxes (Const.) ( 5 820)				
Income Taxes (Annual) ( 5 850)	4669	13656	21681	29,808
Inc.Taxes:Equity Residual ( 5 880)				809,571
Subtotal: Public ( )( 9.8%)	4669	13656	21681	839,380
Total	581273	608037	635278	7,300,259