

**Schedule V: Sources Of Financing**

Monthly by participant

| <b>exc.<br/>construction<br/>financing</b> | <b>Total</b>     | <b>Jan'88</b> | <b>Feb'<br/>88</b> | <b>Mar'<br/>88</b> | <b>Apr'<br/>88</b> | <b>May'<br/>88</b> | <b>Jun'<br/>88</b> | <b>Jul'8<br/>8</b> | <b>Aug'<br/>88</b> | <b>Sep'8<br/>8</b> | <b>Oct'8<br/>8</b> | <b>Nov'<br/>88</b> | <b>Dec'<br/>88</b> | <b>Jan'8<br/>9</b> | <b>Feb'<br/>89</b> | <b>Mar'<br/>89</b> | <b>Apr'<br/>89</b> | <b>May'<br/>89</b> | <b>Jun'<br/>89</b> | <b>Jul'8<br/>9</b> | <b>Aug'<br/>89</b> |  |
|--|------------------|---------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--|
| Developer                                  |                  |               |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |  |
| Lender                                     | 1,238,919        |               |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |  |
| Investor                                   | 500,000          | 500000        |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |  |
| Other                                      | 569,174          |               |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |  |
| Public                                     |                  |               |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |  |
| <b>Total</b>                               | <b>2,308,093</b> | <b>500000</b> |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |  |

| <b>exc.<br/>construction<br/>financing</b> | <b>Sep'89</b>    | <b>Oct'8<br/>9</b> |
|--|------------------|--------------------|
| Developer                                  |                  |                    |
| Lender                                     | 1,238,919        |                    |
| Investor                                   |                  |                    |
| Other                                      | 569,174          |                    |
| Public                                     |                  |                    |
| <b>Total</b>                               | <b>1,808,093</b> |                    |