

Turnkey Syndication (+2.5%/yr): Trial 7: Conv.Fin.: 9% LIHTC:\$1.2M FAHP

Schedule V: Sources Of Financing

Annual by participant

exc. construction financing	Total	1987	1988	1989	1990	1991
Operator	350,000	350,000				
General Partner						
Investor	2,384,992		596248	596248	596248	596248
Other						
Public						
Secondary Lender	1,200,000	1,200,000				
Underwriter/Syndctr						
General Partner	2,003,623	2,003,623				
Operator						
Total	5,938,615	3,553,623	596248	596248	596248	596248