

Turnkey Syndication (+2.5%/yr): Trial 7: Conv.Fin.: 9% LIHTC:\$1.2M FAHP

Schedule J: Sources Of Financing

Annual by financing instrument

exc. construction financing	Total	1987	1988	1989	1990	1991
Operator						
132 Land	350,000	350,000				
Investor						
310 Investment	2,384,992		596248	596248	596248	596248
Secondary Lender						
240 Orig.Mtge(s)	1,200,000	1,200,000				
General Partner						
240 Orig.Mtge(s)	2,003,623	2,003,623				
Total	5,938,615	3,553,623	596248	596248	596248	596248