

## Schedule S: Basis Accounts

by entity (columns)

	<b>Total</b>	<b>Developer</b>	<b>Lender</b>	<b>Investor</b>	<b>Other</b>	<b>Public</b>	<b>Secondary Lender</b>
Investment	11,704,391	-4,295,609		16,000,000			
Costs Exp. During Const.							
Annual Tax Losses		-407,400		-40,332,569		40,739,969	
Annual Cash Distributions							
Final Cash Distribution	-12,534,960			-12,534,960			
Final Tax Obligation				12,534,960		-12,534,960	
Mortgage(s),Deposits,WC							
Other Earnings	-96,584,986		-57,275,898		-13,221,751		-1,967,128
Taxes Not Effecting Basis			55,176,075		13,221,751	-94,485,163	1,967,128
Tax Credits				-25,571,301		25,571,301	
Other		4,295,609	42,947,912			-66,022,127	1,037,952

	<b>Underwriter/Syndicator</b>	<b>General Partner</b>	<b>Operator</b>	<b>Tenant</b>	<b>Entity 11</b>
Investment					
Costs Exp. During Const.					
Annual Tax Losses					
Annual Cash Distributions					
Final Cash Distribution					
Final Tax Obligation					
Mortgage(s),Deposits,WC					
Other Earnings	-94500	-2,200,000	-498000	-21,197,709	-130000
Taxes Not Effecting Basis	94500	2,200,000	498000	21,197,709	130000
Tax Credits					
Other				17,740,654	