

Schedule B: Cash Flow By Participant

(BTY)(ATY)	Total	Annual					
		1987	1988	1989	1990	1991	1992
Developer (****)()							
Start-up Oper. Losses (exp.) (1 167)	-257,514	-106,641	-150,862	-2			
Funded Expenses (1 169)	-386,465			-386,465			
Investment Adj. (1 320)	4,939,588	-4,203,895	150,862	8,992,621			
Subtotal: Developer (****)()	4,295,609	-4,310,536		8,606,154			
Lender (7.7%)()							
Orig.Mtge(s) (2 240)	-54,384,378			-54,384,378			
Mtge Interest (2 660)	58,890,673			1,765,006	4,209,760	4,170,288	4,127,626
Interest (Mtge) Variance (2 669)	-1,614,775			-380,579	-369,925	-362,211	-353,873
Mtge Amortization (2 670)	13,536,289			192,479	488,205	527,677	570,339
	42,947,912						
Amortization (Mtge) Variance (2 679)	-2,099,823						
Subtotal: Lender (7.7%)()	57,275,898			-52,807,472	4,328,040	4,335,754	4,344,092
Investor () (****)							
Investment (3 310)	-16,000,000	-9,077,000		-6,923,000			
Return of Investment (3 370)	12,534,960						
Income Taxes (Annual) (3 850)	13,713,073			510,708	916,999	879,528	839,454
Inc.Taxes:Equity Residual (3 880)	-12,534,960						
Tax Credit (3 890)				316,336			
	25,571,301			1,065,471	2,557,130	2,557,130	2,557,130
Subtotal: Investor () (****)	23,284,374	-9,077,000		-5,030,485	3,474,129	3,436,658	3,396,584
Other (****)(****)							
Const.Interest (4 155)	4,697,001	4,697,001					
Const.Loan (4 220)		-26,863,304	-27,198,503	54,061,807			
Credit Enhancement (4 641)	8,524,750			293,153	696,430	688,716	680,378
Tax Credit (4 890)				-316,336			
Subtotal: Other (****)(****)	13,221,751	-22,166,303	-27,198,503	54,038,624	696,430	688,716	680,378
Public () ()							
Income Taxes (Annual) (5 850)	-13,713,073			-510,708	-916,999	-879,528	-839,454
Inc.Taxes:Equity Residual (5 880)	12,534,960						
Tax Credit (5 890)	-25,571,301			-1,065,471	-2,557,130	-2,557,130	-2,557,130
Subtotal: Public () ()	-26,749,415			-1,576,179	-3,474,129	-3,436,658	-3,396,584
Secondary Lender (6.0%)()							
Orig.Mtge(s) (6 240)	-3,055,085			-3,055,085			
Mtge Interest (6 660)	1,967,128			73,502	172,964	167,873	162,478
Mtge Amortization (6 670)	2,017,133			34,180	85,475	90,566	95,961
	1,037,952						
Subtotal: Secondary Lender (6.0%)()	1,967,128			-2,947,402	258,439	258,439	258,439
Underwriter/Syndctr () ()							
Synd. Fees :Broker/Dealer (7 158.11)	94,500			94,500			
General Partner () ()							
Acquisition Fee (8 142.9)	200,000	200,000					
Dev.Fee:Residential (8 144.72)	1,600,000			1,600,000			
Regulatory Compliance Fees (8 148.73)	320,000	320,000					
Synd. Costs:Investors Svc. (8 158.17)	80,000	80,000					
Subtotal: General Partner () ()	2,200,000	600,000		1,600,000			
Operator () ()							
Acquisition Fee (9 142.9)	438,000	438,000					
Legal/Organizational/Audit (9 148.3)	50,000	50,000					
Tax Counsel (9 148.72)	10,000	10,000					
Subtotal: Operator () ()	498,000	498,000					
Tenant () ()							
Dev.Fee:Residential (10 144.72)	1,608,309	1,608,309					
	6,224,791			6,224,791			
Consulting Fees (10 148.7)	1,848,746	1,848,746					
Orig.Mtge(s) (10 240)	-6,224,791			-6,224,791			
Mtge Interest (10 660)	11,515,863			311,240	746,975	746,975	746,975
Mtge Amortization (10 670)	-11,515,863			-311,240	-746,975	-746,975	-746,975
	17,740,654						
Subtotal: Tenant () ()	21,197,709	3,457,055					
Entity 11 () ()							

(BTY)(ATY)	Total	1987	1988	1989	1990	1991	1992
Acquisition Fee (11 142.9)	40,000	40,000					
Legal/Organizational/Audit (11 148.3)	50,000	50,000					
Tax Counsel (11 148.72)	40,000	40,000					
Subtotal: Entity 11 ()()	130,000	130,000					
Total	97,415,555	-30,868,784	-27,198,503	1,977,740	5,282,909	5,282,909	5,282,908

(BTY)(ATY)	1993	1994	1995	1996	1997	1998	1999
Developer (****)()							
Start-up Oper. Losses (exp.) (1 167)		-1	-1	-1	-1	-1	-1
Funded Expenses (1 169)							
Investment Adj. (1 320)							
Subtotal: Developer (****)()		-1	-1	-1	-1	-1	-1
Lender (7.7%)()							
Orig.Mtge(s) (2 240)							
Mtge Interest (2 660)	4,081,514	4,031,674	3,977,805	3,919,580	3,856,647	3,788,627	3,715,107
Interest (Mtge) Variance (2 669)	-344,861	-335,120	-324,592	-313,213	-35,596	16,744	18,813
Mtge Amortization (2 670)	616,451	666,291	720,161	778,385	841,318	909,338	982,858
Amortization (Mtge) Variance (2 679)					-265,317	-304,364	-292,065
Subtotal: Lender (7.7%)()	4,353,104	4,362,845	4,373,373	4,384,752	4,397,052	4,410,345	4,424,713
Investor () (****)							
Investment (3 310)							
Return of Investment (3 370)							
Income Taxes (Annual) (3 850)	817,992	842,434	825,955	822,863	820,912	853,660	853,414
Inc.Taxes:Equity Residual (3 880)							
Tax Credit (3 890)							-316,336
	2,557,130	2,557,130	2,557,130	2,557,130	2,557,130	2,557,130	1,491,659
Subtotal: Investor () (****)	3,375,122	3,399,564	3,383,085	3,379,993	3,378,042	3,410,790	2,028,737
Other (****)(****)							
Const.Interest (4 155)							
Const.Loan (4 220)							
Credit Enhancement (4 641)	671,366	661,625	651,097	639,718	627,419	614,125	599,757
Tax Credit (4 890)							316,336
Subtotal: Other (****)(****)	671,366	661,625	651,097	639,718	627,419	614,125	916,093
Public () ()							
Income Taxes (Annual) (5 850)	-817,992	-842,434	-825,955	-822,863	-820,912	-853,660	-853,414
Inc.Taxes:Equity Residual (5 880)							
Tax Credit (5 890)	-2,557,130	-2,557,130	-2,557,130	-2,557,130	-2,557,130	-2,557,130	-1,491,659
Subtotal: Public () ()	-3,375,122	-3,399,564	-3,383,085	-3,379,993	-3,378,042	-3,410,790	-2,345,073
Secondary Lender (6.0%)()							
Orig.Mtge(s) (6 240)							
Mtge Interest (6 660)	156,762	150,705	144,288	137,488	130,284	122,650	114,561
Mtge Amortization (6 670)	101,677	107,733	114,151	120,950	128,155	135,789	143,877
Subtotal: Secondary Lender (6.0%)()	258,439	258,439	258,439	258,439	258,439	258,439	258,439
Underwriter/Syndctr () ()							
Synd. Fees :Broker/Dealer (7 158.11)							
General Partner () ()							
Acquisition Fee (8 142.9)							
Dev.Fee:Residential (8 144.72)							
Regulatory Compliance Fees (8 148.73)							
Synd. Costs:Investors Svc. (8 158.17)							
Subtotal: General Partner () ()							
Operator () ()							
Acquisition Fee (9 142.9)							
Legal/Organizational/Audit (9 148.3)							
Tax Counsel (9 148.72)							
Subtotal: Operator () ()							
Tenant () ()							
Dev.Fee:Residential (10 144.72)							
Consulting Fees (10 148.7)							
Orig.Mtge(s) (10 240)							
Mtge Interest (10 660)	746,975	746,975	746,975	746,975	746,975	746,975	746,975
Mtge Amortization (10 670)	-746,975	-746,975	-746,975	-746,975	-746,975	-746,975	-746,975
Subtotal: Tenant () ()							
Entity 11 () ()							
Acquisition Fee (11 142.9)							
Legal/Organizational/Audit (11 148.3)							

(BTY)(ATY)	1993	1994	1995	1996	1997	1998	1999
Tax Counsel (11 148.72)							
Subtotal: Entity 11 ()()							
Total	5,282,908	5,282,909	5,282,908	5,282,908	5,282,909	5,282,908	5,282,908

(BTY)(ATY)	2000	2001	2002	2003	2004
Developer (****)()					
Start-up Oper. Losses (exp.) (1 167)			-2		-1
Funded Expenses (1 169)					
Investment Adj. (1 320)					
Subtotal: Developer (****)()			-2		-1
Lender (7.7%)()					
Orig.Mtge(s) (2 240)					
Mtge Interest (2 660)	3,635,643	3,549,755	3,456,922	3,356,584	3,248,134
Interest (Mtge) Variance (2 669)	21,050	23,467	26,080	558,592	540,449
Mtge Amortization (2 670)	1,062,322	1,148,210	1,241,043	1,341,381	1,449,831
					42,947,912
Amortization (Mtge) Variance (2 679)	-278,771	-264,403	-248,872	-232,087	-213,944
Subtotal: Lender (7.7%)()	4,440,244	4,457,029	4,475,173	5,024,470	47,972,382
Investor () (****)					
Investment (3 310)					
Return of Investment (3 370)					12,534,960
Income Taxes (Annual) (3 850)	853,715	854,685	890,846	894,582	1,235,327
Inc.Taxes:Equity Residual (3 880)					-12,534,960
Tax Credit (3 890)					
Subtotal: Investor () (****)	853,715	854,685	890,846	894,582	1,235,327
Other (****)(****)					
Const.Interest (4 155)					
Const.Loan (4 220)					
Credit Enhancement (4 641)	584,227	567,441	549,298		
Tax Credit (4 890)					
Subtotal: Other (****)(****)	584,227	567,441	549,298		
Public () ()					
Income Taxes (Annual) (5 850)	-853,715	-854,685	-890,846	-894,582	-1,235,327
Inc.Taxes:Equity Residual (5 880)					12,534,960
Tax Credit (5 890)					
Subtotal: Public () ()	-853,715	-854,685	-890,846	-894,582	11,299,633
Secondary Lender (6.0%)()					
Orig.Mtge(s) (6 240)					
Mtge Interest (6 660)	105,991	96,910	87,288	77,093	66,291
Mtge Amortization (6 670)	152,448	161,529	171,150	181,345	192,147
					1,037,952
Subtotal: Secondary Lender (6.0%)()	258,439	258,439	258,439	258,439	1,296,390
Underwriter/Syndctr () ()					
Synd. Fees :Broker/Dealer (7 158.11)					
General Partner () ()					
Acquisition Fee (8 142.9)					
Dev.Fee:Residential (8 144.72)					
Regulatory Compliance Fees (8 148.73)					
Synd. Costs:Investors Svc. (8 158.17)					
Subtotal: General Partner () ()					
Operator () ()					
Acquisition Fee (9 142.9)					
Legal/Organizational/Audit (9 148.3)					
Tax Counsel (9 148.72)					
Subtotal: Operator () ()					
Tenant () ()					
Dev.Fee:Residential (10 144.72)					
Consulting Fees (10 148.7)					
Orig.Mtge(s) (10 240)					
Mtge Interest (10 660)	746,975	746,975	746,975	746,975	746,975
Mtge Amortization (10 670)	-746,975	-746,975	-746,975	-746,975	-746,975
					17,740,654
Subtotal: Tenant () ()					17,740,654
Entity 11 () ()					
Acquisition Fee (11 142.9)					
Legal/Organizational/Audit (11 148.3)					

(BTY)(ATY)	2000	2001	2002	2003	2004
Tax Counsel (11 148.72)					
Subtotal: Entity 11 ()()					
Total	5,282,909	5,282,908	5,282,908	5,282,909	79,544,385