

Schedule B: Cash Flow By Participant

(BTY)(ATY)	Total	Annual										
		2083	2084	2085	2086	2087	2088	2089	2090	2091	2092	2093
Developer()()												
Equity Residual (1 196)	4834											
Investment Adj. (1 320)	-1880		320	-2200								
Net Cash Flow (NCF) (1 699)	5879	737	208	293	355	357	357	357	357	357	357	357
Income Taxes (Annual) (1 850)	14686	1561	3075	2365	1931	1733	1218	948	844	825	805	249
Inc.Taxes:Equity Residual (1 880)	-25746											
Subtotal: Developer()()	-2228	2297	3603	458	2285	2091	1575	1305	1201	1183	1162	606
Lender (****)()												
Equity Residual (2 196)	9667											
Orig.Mtge(s) (2 240)	-42120	-42120										
Mtge Interest (2 660)	78573		5468	5452	5432	5410	5385	5357	5325	5288	5246	5198
Mtge Amortization (2 670)	5295		123	140	159	181	206	234	267	303	345	393
	36825											
Net Cash Flow (NCF) (2 699)	11757	1474	415	586	709	714	714	714	714	714	714	714
Subtotal: Lender (****)()	99997	-40646	6006	6177	6300	6306	6306	6306	6306	6306	6306	6306
Investor (8.3%)()												
Equity Residual (3 196)	4834											
Investment (3 310)	-5000	-5000										
Net Cash Flow (NCF) (3 699)	5879	737	208	293	355	357	357	357	357	357	357	357
Subtotal: Investor (8.3%)()	5712	-4263	208	293	355	357	357	357	357	357	357	357
Other ()()												
Const.Interest (4 155)	36	36										
Public () (4.7%)												
Income Taxes (Annual) (5 850)	-14686	-1561	-3075	-2365	-1931	-1733	-1218	-948	-844	-825	-805	-249
Inc.Taxes:Equity Residual (5 880)	25746											
Subtotal: Public () (4.7%)	11060	-1561	-3075	-2365	-1931	-1733	-1218	-948	-844	-825	-805	-249
Total	114577	-44137	6742	4564	7009	7020	7020	7020	7020	7020	7020	7020

(BTY)(ATY)	2094	2095	2096	2097	2098
Developer()()					
Equity Residual (1 196)					4834
Investment Adj. (1 320)					
Net Cash Flow (NCF) (1 699)	357	357	357	357	357
Income Taxes (Annual) (1 850)	45	14	-21	-61	-844
Inc.Taxes:Equity Residual (1 880)					-25746
Subtotal: Developer()()	402	371	336	296	-21399
Lender (****)()					
Equity Residual (2 196)					9667
Orig.Mtge(s) (2 240)					
Mtge Interest (2 660)	5144	5082	5012	4932	4841
Mtge Amortization (2 670)	447	509	579	659	750
					36825
Net Cash Flow (NCF) (2 699)	714	714	714	714	714
Subtotal: Lender (****)()	6306	6306	6306	6306	52798
Investor (8.3%)()					
Equity Residual (3 196)					4834
Investment (3 310)					
Net Cash Flow (NCF) (3 699)	357	357	357	357	357
Subtotal: Investor (8.3%)()	357	357	357	357	5191
Other ()()					
Const.Interest (4 155)					
Public () (4.7%)					
Income Taxes (Annual) (5 850)	-45	-14	21	61	844
Inc.Taxes:Equity Residual (5 880)					25746
Subtotal: Public () (4.7%)	-45	-14	21	61	26590
Total	7020	7020	7020	7020	63180