

**Schedule K: Operating Reserve & Excess Financing**

	Annual						
	Total	1989	1990	1991	1992	1993	1994
<b>PROJECT ACCOUNTS</b>							
Investment Adjustment	1,450,000	1,450,000					
Operating Losses	-23,519,244	-50,000	-2,313,924	-2,343,924	-2,345,924	-2,346,924	-2,348,924
Interest Income Used							
Subtotal: PROJECT ACCOUNTS	-22,069,244	1,400,000	-2,313,924	-2,343,924	-2,345,924	-2,346,924	-2,348,924
<b>FUNDED EXPENSE ACCOUNTS</b>							
Financing to Escrow							
Funded Expenditures							
Escrow to Cash							
Const./Br.Fin.to Cash							
Subtotal: FUNDED EXPENSE ACCOUNTS							
<b>RESERVE ACCOUNTS</b>							
Working Capital		-200,000	200,000				
Operating Reserve		-1,200,000	1,200,000				
Subtotal: RESERVE ACCOUNTS		-1,400,000	1,400,000				
Total	-22,069,244		-913,924	-2,343,924	-2,345,924	-2,346,924	-2,348,924

	1995	1996	1997	1998	1999
<b>PROJECT ACCOUNTS</b>					
Investment Adjustment					
Operating Losses	-2,349,924	-2,351,924	-2,353,924	-2,355,924	-2,357,924
Interest Income Used					
Subtotal: PROJECT ACCOUNTS	-2,349,924	-2,351,924	-2,353,924	-2,355,924	-2,357,924
<b>FUNDED EXPENSE ACCOUNTS</b>					
Financing to Escrow					
Funded Expenditures					
Escrow to Cash					
Const./Br.Fin.to Cash					
Subtotal: FUNDED EXPENSE ACCOUNTS					
<b>RESERVE ACCOUNTS</b>					
Working Capital					
Operating Reserve					
Subtotal: RESERVE ACCOUNTS					
Total	-2,349,924	-2,351,924	-2,353,924	-2,355,924	-2,357,924