

Schedule B: Cash Flow By Participant

(BTY)(ATY)	Total	Annual					
		1989	1990	1991	1992	1993	1994
Developer(2.8%)()							
Start-up Oper. Losses (exp.) (1 167)	-23,519,244	-50,000	-2,313,924	-2,343,924	-2,345,924	-2,346,924	-2,348,924
Working Capital (1 172)		-200,000	200,000				
Operating Reserve (1 173)		-1,200,000	1,200,000				
Sales (1 310)	-1,000	-1,000					
Other Revenue (1 320)	1,450,000	1,450,000					
	2,439,244						
(1 370)	22,070,244						
Int.Inc.from Acq./Op.Reserve (1 683)	308,000					163,000	145,000
Subtotal: Developer(2.8%)()	2,747,244	-1,000	-913,924	-2,343,924	-2,345,924	-2,183,924	-2,203,924
Lender (****)()							
(2 158)	316,000	316,000					
(2 240)	-21,080,000	-21,080,000					
Distributed Expenses (2 660)	21,373,240		2,208,418	2,196,791	2,183,883	2,169,552	2,153,641
Expense Accounts for Modellin (2 670)	1,766,005		105,506	117,133	130,042	144,373	160,283
	19,313,995						
Subtotal: Lender (****)()	21,689,240	-20,764,000	2,313,925	2,313,925	2,313,925	2,313,925	2,313,925
Investor () ()							
Sales (3 310)	-6,500,000	-6,500,000					
(3 370)	6,500,000						
Int.Inc.from Acq./Op.Reserve (3 683)	-683,000					-361,000	-322,000
	375,000					198,000	177,000
(3 687)	47,761						
Income Taxes (from Disb.) (3 840)	191,240					101,080	90,160
	-105,000					-55,440	-49,560
Income Taxes (Annual) (3 850)	9,091,707		1,173,871	1,077,136	1,001,377	945,729	920,225
Inc.Taxes:Equity Residual (3 880)	-9,105,080						
Subtotal: Investor () ()	-187,372	-6,500,000	1,173,871	1,077,136	1,001,377	828,369	815,825
Other () ()							
(4 155)	1,291,000	1,291,000					
(4 158)	1,231,000	1,231,000					
Subtotal: Other () ()	2,522,000	2,522,000					
Public () ()							
Income Taxes (from Disb.) (5 840)	-191,240					-101,080	-90,160
	105,000					55,440	49,560
Income Taxes (Annual) (5 850)	-9,091,707		-1,173,871	-1,077,136	-1,001,377	-945,729	-920,225
Inc.Taxes:Equity Residual (5 880)	9,105,080						
Subtotal: Public () ()	-72,867		-1,173,871	-1,077,136	-1,001,377	-991,369	-960,825
Total	26,698,245	-24,743,000	1,400,000	-30,000	-32,000	-33,000	-35,000

(BTY)(ATY)	1995	1996	1997	1998	1999
Developer(2.8%)()					
Start-up Oper. Losses (exp.) (1 167)	-2,349,924	-2,351,924	-2,353,924	-2,355,924	-2,357,924
Working Capital (1 172)					
Operating Reserve (1 173)					
Sales (1 310)					
Other Revenue (1 320)					
(1 370)					2,439,244
Int.Inc.from Acq./Op.Reserve (1 683)					22,070,244
Subtotal: Developer(2.8%)()	-2,349,924	-2,351,924	-2,353,924	-2,355,924	22,151,564
Lender (****)()					
(2 158)					
(2 240)					
Distributed Expenses (2 660)	2,135,977	2,116,367	2,094,596	2,070,425	2,043,590
Expense Accounts for Modellin (2 670)	177,947	197,557	219,329	243,500	270,334
					19,313,995
Subtotal: Lender (****)()	2,313,925	2,313,925	2,313,925	2,313,925	21,627,920
Investor ()()					
Sales (3 310)					
(3 370)					6,500,000
Int.Inc.from Acq./Op.Reserve (3 683)					
(3 687)					47,761
Income Taxes (from Disb.) (3 840)					
Income Taxes (Annual) (3 850)	870,644	865,763	752,046	745,900	739,016
Inc.Taxes:Equity Residual (3 880)					-9,105,080
Subtotal: Investor ()()	870,644	865,763	752,046	745,900	-1,818,303
Other ()()					
(4 155)					
(4 158)					
Subtotal: Other ()()					
Public ()()					
Income Taxes (from Disb.) (5 840)					
Income Taxes (Annual) (5 850)	-870,644	-865,763	-752,046	-745,900	-739,016
Inc.Taxes:Equity Residual (5 880)					9,105,080
Subtotal: Public ()()	-870,644	-865,763	-752,046	-745,900	8,366,064
Total	-36,000	-38,000	-40,000	-42,000	50,327,244